

Accelerate: Quick Quote ATE Insurance for Commercial Disputes

Section 1 – Proposer(s) Details

Name(s) of the proposer(s)	
Legal Status (e.g. individual, company, executor etc.)	
Is the proposer the Claimant or Defendant in the proceedings?	

Section 2 – Firm & Retainer Details

Firm name	
Address	
Lawyer name	
Lawyer email	
Date Firm instructed	
Are the Firm acting under a full or partial CFA? If so, what proportion of your fees are at risk under the CFA?	
Firm case reference	
Name of Barrister (if instructed)	

Section 3 – Case Details

Type of case	
Forum (court, tribunal etc.)	
Jurisdiction (NB. If jurisdiction is disputed please provide details)	
Applicable law (NB. If the applicable law is disputed please provide details)	
Percentage prospects of successful outcome	

Is a Counsel's Opinion available confirming the prospects of success?	
Full value of claim (excluding costs)	
Minimum acceptable figure	
Is expert evidence available confirming the value of the claim?	
Have any offers of settlement been received?	
Has a letter of claim been sent?	
Is limitation in dispute?	
Have proceedings been commenced?	
Has a Defence been received?	
Has Disclosure been completed?	
Has a trial date or window been set?	
Is your client facing, or is likely to face, a security for costs application?	

Section 4 – Opponent(s) Details

Name(s) of the Opponent(s)	
Opponent lawyers	
Can the opponent satisfy any judgment obtained? If so, what evidence is available to support this?	

Section 5 – Insurance Requirements

	Costs to Date	Is Cover Required?	Now to Conclusion	Is Cover Required?
Own disbursements (excluding barrister's fees, if applicable)		YES/NO		YES/NO

Own barrister's fees (if applicable)		YES/NO		YES/NO
Opponent's costs and disbursements		YES/NO		YES/NO
Taking the above into account, please confirm the <u>total</u> amount of cover required (inclusive of VAT):			£	